Mobile Networks as a BVLOS Enabler



Dave Pankhurst

BT Group - Drones Director



<u>180</u>

Countries we work with top multinational companies in

68%

UK population covered by our 5G network

14m

UK households served

10

Years EE has been voted best UK network

1.2m

Business customers

999

We've built the most reliable, high volume UK call handling service

450

Retail Stores

30m

Consumers



Create Amplify Invest

Etc.fintech

Etc.healthtech

Etc.drones

Etc.factory

Create Amplify Invest

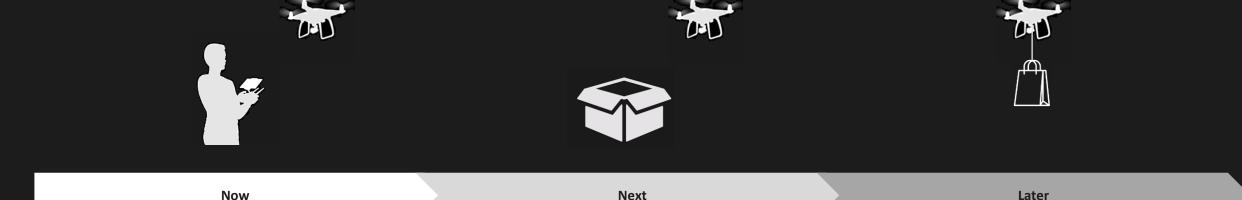
Etc.fintech

Etc.healthtech

Etc.drones

Etc.factory

As remote operations increase, the role of a Telco becomes more relevant



- Majority flown in visual line of sight
- Often in private / campus locations
- Recreational drones in public spaces

- Remote drones for search, surveillance & survey
- Delivery operate to last mile depot or docking station
- Drones BVLOS on "drone highways"
- Drones in residential and urban areas for last mile delivery (single-operator)

- Drones in residential and urban areas for last mile delivery (multi operator)
- Long range delivery & movement of people
- Growth of services providing drones / data as a service

Services aligned to a Telco core, for our future in the drone industry

DRONE CONNECT

DRONE FLIGHT DRONE DETECT

DRONES ON DEMAND











Providing reliable connectivity for operators to conduct their missions

Managing access to airspace safely, enabling operators to fly easily

Allowing security teams to assess risks from drones

Gives companies access to dependable, repeatable insight

Drone SIM

Drone Devices Insight & Analytics

Approval Services

Air Space Management

Counter Drone

Detection as a Service

Drones as a Service

Piloted Flight

Ed Hunter

Etc. at BT Group - Drone Connect



R&D / Innovation, 10+ Years Telco, 7 Years
Drones, 3 Years



Mobile Networks as a BVLOS Enabler



What is a BVLOS enabler?

Something that allows an operator to fly their UAS further, for longer and safer than you can under visual line of sight conditions.



As an enabler the of the shelf the mobile network is looking pretty good...

- National coverage
- Low latency data link
- 24/7 availability
- Operational framework
- Secure communications





- Drones



- Drones
- Ofcom



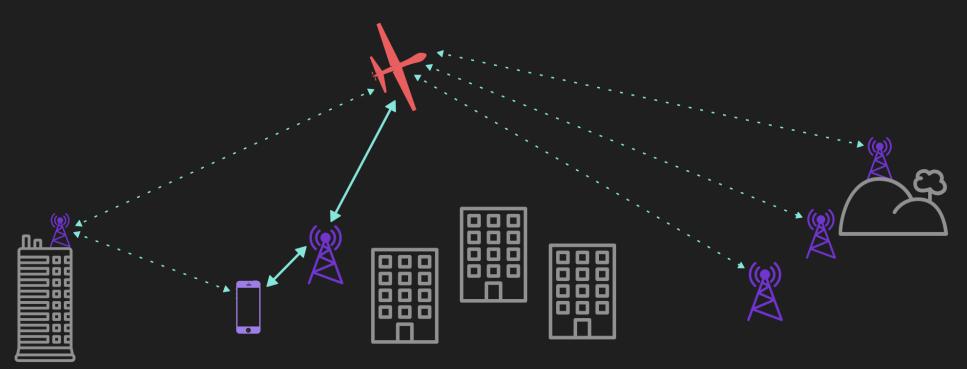
- Drones
- Ofcom
- Civil Aviation Authority



What makes Drones different to a mobile network operator?

In the sky, not on the ground

Environment Cellular Capability





What makes Drones different to a mobile network operator?





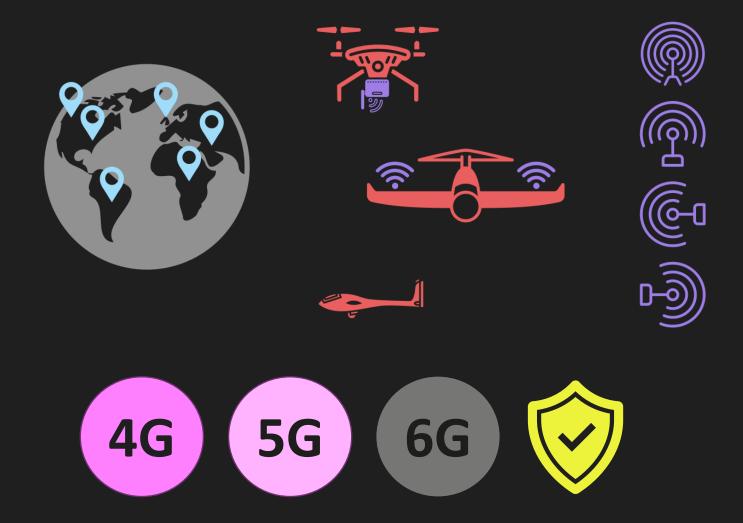
In the sky not on the ground

Environment

Cellular Capability



What makes Drones different to a mobile network operator?

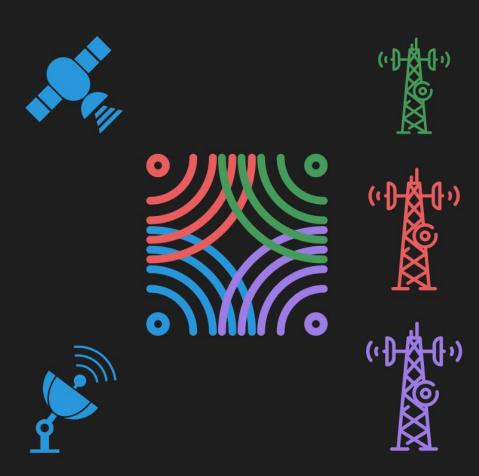


In the sky not on the ground Environment

Cellular Capability



Why do Ofcom care?



Spectrum Management

Licencing



Why do Ofcom care?

Spectrum Management

Licencing



Spectrum for Unmanned Aircraft Systems (UAS) licence

Licensing guidance document for licensed equipment on drones

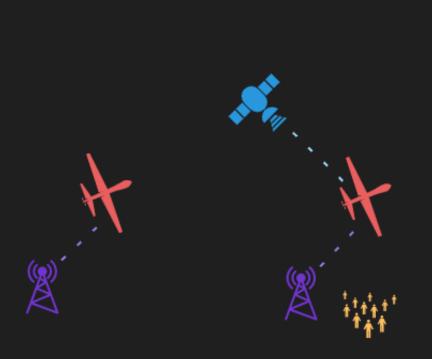
£75 Per annum
Permission from Mobile Network
Band 7 blocking

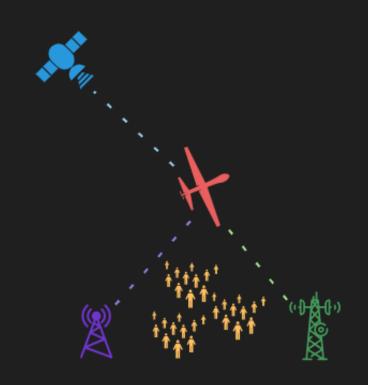


What's important to the CAA?

Risk Based Approach

Safety







What's important to the CAA?



Clarity



Insights



Risk Categories



Tools

Risk Based Approach

Safety



Our role as an enabler



Provide simple,
Certified & Trusted
Solutions







Beyond an enabler



Accurate positioning
SORA alignment
Robust device certification
Standardisation
5G SA/6G



More than just BVLOS



1st time mission success Interactive inspection Data resiliency



Thank you

Any questions?



